



Individual FATCA Self-Certification

個人《海外帳戶稅務合規法案》自行認證

To: BTL Asset Management Company Limited

致: 銀信資產管理有限公司

(Please **TICK** the appropriate box below. 請在以下合適的空格內劃上剔號。)

Does a client hold U.S. citizenship or resident alien for tax purpose status?

閣下是否具有美國公民或稅務居民身分?

Yes 是 No 否

If yes, please specify TIN 如是，請提供稅務身份號碼：_____

I/We hereby confirm the information provided above is true, accurate and complete. If at any time, a change in circumstances occurs that causes any of the information provided above to become no longer true, I/we will inform BTL Asset Management Company Limited within 30 days.

本人/吾等確認以上所提供的資料均屬真實、準確及完整。如於任何時間情況有變，致使以上提供的任何資料不再屬實，本人/吾等會於 30 日內通知銀信資產管理有限公司。

Signature of Client 客戶簽名

Date 日期

Name of Client 客戶姓名

Client Account Number 客戶帳戶號碼



Individual FATCA Self-Certification

個人《海外帳戶稅務合規法案》自行認證

備註： U.S. citizen or resident alien is:

- Any person who holds U.S. citizenship(U.S. passport holder), or
- Any person who are Green Card holder, or
- Any person who physically presents in the United States for a total of 183 days or more during the calendar year, or
- Any person who physically presents in the United States for a total of 31 days or more during the calendar year, and 183 days or more during the 3-year period that includes the current year and the 2 years immediately before that, counting:
 - ◇ All the days your were present in the current year, and
 - ◇ 1/3 of the days you were present in the first year before the current year, and
 - ◇ 1/6 of the days you were present in the second year before the current year.

美國公民或稅務居民指：

- 具有美國國籍者(持有美國護照)；
- 持有綠卡者；
- 當年度於美國停留超過 183 天；
- 當年度入境並在美國停留超過 31 天，同時根據「前三年審核期」的計算超過 183 天，「前三年審核期」係指：
 - ◇ 今年停留美國境內天數，加上
 - ◇ 去年停留美國境內天數 * 1/3，加上
 - ◇ 前年停留美國境內天數 * 1/6。